



ASSOCIATED BROKERS PVT. LTD.
H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.
(Lane Opposite Little Flower School) Hatigaon.
GUWAHATI - 781 038.

Final Market Report	
Guwahati Sale No: 38	Date of Sale : 15/08/2026

Sale No:38 OFFERINGS (In Packages):				
	CTC Leaf	Orthodox Leaf	Dust	Total
2026/27	134385	21462	49319	205166
2025/26	137124	14375	53504	205003
Difference Qty.	(-) 2739	(+) 7087	(-) 4185	(+) 163
Difference %	(-) 2	(+) 49.30	(-) 7.82	(+) 0.08

Market: CTC
There was good demand for select best and good Assams on offer at around last levels. Remainder met with fair demand at steady to easier rates and witnessed some withdrawals.

Buying Pattern: CTC.
There was improved enquiry from HUL. TCPL lent fair support. Western India, North India and buyers for other destinations operated. There was fair export enquiry on the larger brokens.

Market: DUST
The dust market followed a trend similar to that seen in the leaf segment.

Buying Pattern: DUST
There was fair support from HUL / TCPL. Western India and buyers for other destinations operated.

GTAC AUCTION AVERAGES				
SALE		38	37	36
LEAF	2026	217.36	221.02	226.18
	2025	203.96	199.71	202.11
DUST	2026	208.19	215.28	217.56
	2025	189.41	195.91	197.69
TOTAL	2026	214.69	219.29	223.54
	2025	199.27	198.49	200.70

QUANTITY OFFERED & SOLD (IN LAC KGS)								
SALE NO.38- 2026/27					SALE NO.38- 2025/26			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	61.69	43.77	217.36	29.05	60.75	41.53	203.96	31.64
DUST	26.90	17.96	208.19	33.25	29.65	19.94	189.41	32.75
TOTAL	88.60	61.73	214.69	30.32	90.41	61.47	199.27	32

QUANTITY OFFERED & SOLD (IN LAC KGS)								
SALE NO.37- 2026/27					SALE NO.37- 2025/26			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	61.51	41.31	221.02	32.83	57.65	39.66	199.71	31.20
DUST	24.71	17.83	215.28	27.85	27.75	18.75	195.91	32.42
TOTAL	86.23	59.15	219.29	31.40	85.40	58.42	198.49	31.60

PRICE RANGE				
	Sale 38-2026/27		Sale 37-2026/27	
% OFTEAS SOLD	CTC	DUST	CTC	DUST
400 above	0.13	0.00	0.21	0.00
BETWEEN 380-399	0.35	0.00	0.37	0.01
BETWEEN 350 -379	0.76	0.16	0.74	0.05
BETWEEN 300 - 349	3.40	0.85	4.27	0.92
BETWEEN 280 - 299	2.44	0.55	2.90	0.59
BETWEEN 260 - 279	6.88	2.79	7.72	3.02
BETWEEN 240 - 259	8.82	3.80	8.50	5.00
BETWEEN 220 - 239	8.78	2.73	8.26	4.36
BETWEEN 200 - 219	11.86	4.56	9.90	4.60
BETWEEN 180- 199	9.16	4.98	9.46	5.29
BETWEEN 160 - 179	13.00	4.84	13.49	3.59
BETWEEN 140 - 159	4.82	3.30	3.69	2.22
BETWEEN 120 - 139	0.41	0.35	0.27	0.34
BETWEEN 100 - 119	0.06	0.14	0.05	0.10
BELOW 100	0.03	0.03	0.00	0.05

CLOSING FIGURES	Season 2026/27		Season 2025/26	
Sale No.	40	39	40	39
CTC	137206	138269	0	122368
ORTH	15524	21787	0	12645
DUST	43152	55764	0	46494
TOTAL	195882	215820	0	181507

GTAC ARRIVALS (In Packages)			
	2026	2025	Difference
1 st Jan to 17 th Sep	4443885	3990077	(+) 453808

	2026-27	2025-26	Difference
1 st April to 17 th Sep	4368556	3845045	(+) 523511